**Charitable Gift Stock Transfer Form**

Name of Your Brokerage Firm:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Your Account Number:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Please use this letter as authorization to gift the following stock from my account to the charity account of the broker firm listed below.

Name of Stock:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Number of Shares:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_(exact number of shares, not dollar amounts)

TO: Fidelity

Occoneechee Council of the Boy Scouts of America

Brokerage Account Number: 645-660130

DTC Number: 0226

Authorized signature(s):\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Please print your name and daytime phone number (including area code) where you can be reached:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name Daytime Phone Number

Purpose of Gift:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Please complete and sign, make 3 copies of this form, then:

1. Send original copy of these instructions to your broker.
2. Send one copy to:

Olde Raleigh Financial Group, Attn: Kathy Duckworth

3110 Edwards Mill Road, Suite 340, Raleigh, NC 27612

**EMAIL**: [kathy.duckworth@olderaleighgroup.com](mailto:kathy.duckworth@olderaleighgroup.com) **FAX:** 919-861-8216

1. Send one copy to:

Occoneechee Council, Boy Scouts of America, Inc., Attn: Kevin Bartholomew

3231 Atlantic Avenue, Raleigh, NC 27604

**EMAIL:** [kevin.bartholomew@scouting.org](mailto:kevin.bartholomew@scouting.org) **FAX:** 984-204-1227 **PHONE:** 919-872-4884 ext. 234

1. Keep one copy for your records.